

The Gen Z Effect

Trends in Creator Marketing

LTK's 2024 Gen Z Shopper Study



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Agenda

- **1** Get personal. Scale faster.
- 2 LTK Gen Z Consumer Study Findings



Get *personal*. Scale *faster*.

LTK is the AI enriched community where Creators run their businesses and personally share their favorite brands with each other and **40M** consumers who **double** Creator reach, scaling brand awareness and sales faster.

Early majority consumers

Early adopting Creators

Campaign with casted Creators

Early adopting Creators

Early majority consumers

LTK Leaderboard

Build your most powerful partnerships with your brand's top Creators using real-time insights.

My LTK Leaderboard

Build your own Creator program with LTK data to cultivate a more impactful community of proven Creators who can effectively scale your brand.

| Filter by | Last week Last month | Last 90 days Year to a | date Rolling | g 1 year 2023 | 2022 | | | |
|-----------|------------------------------------|------------------------|--------------|---------------|--------------|-------|------------|-----------------|
| Rev | enue Producing Influencers™ | Traffic Producing | | | | | | |
| Rank | Creator | Sales | Traffic | Conversions | Conversion % | AOV | Net Comm'n | Power Gifting ⑦ |
| 1 | Amber Venz Box @ambervenzbox | \$102,486 | 3,462 | 228 | 8.42% | \$450 | \$12,562 | Offer ∨ |
| 2 | Liberty Carlin ©libertycarlin | \$48,000 | 2,467 | 200 | 3.45% | \$422 | \$4,800 | Offer 🗸 |
| 3 | Jessica Coleman ©jesscoleman | \$47,500 | 1,876 | 202 | 4.23% | \$620 | \$4,700 | Offer ∨ |
| 4 | Karly Krasnow @karlykrasnow | \$32,899 | 1,765 | 247 | 3.24% | \$356 | \$3,289 | Offer 🗸 |
| 5 | Dayton Jennings @daytonjennings | \$30,750 | 1,648 | 188 | 3.22% | \$621 | \$3,075 | Offer ∨ |
| 6 | Amber Fo @amberfo | \$27,750 | 2,655 | 165 | 4.65% | \$243 | \$2,750 | Offer ∨ |



COMING SOON

LTK Power Gifting

Scale authentic relationships with your biggest brand advocates.

Offer Gifting Offer

Offer Discount Code

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Shopper Study

METHODOLOGY

This report summarizes Gen Z findings from the LTK Back to School Shopper Study conducted in March 2024 with 1,110 participants, which reflected the US population with 97% confidence via an online panel, the LTK Holiday Shopper Study conducted in June 2024 with 1,125 participants, which reflected the US population with 97% confidence via an online panel, and also from the LTK 2024 Shopper Study conducted in December 2023 with 1,312 participants, which reflected the US population with 97% confidence.

6

Accelerate Trial

Gen Z Creators develop trends through trial.













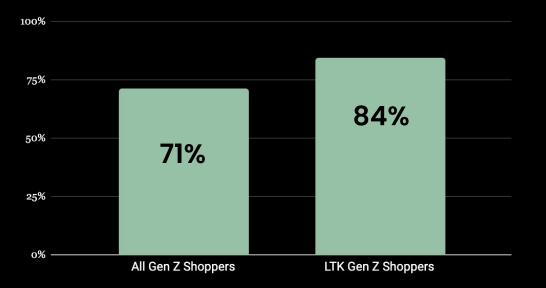


More likely to try a brand or product after seeing a Creators' post.

Versus 63% of the general population.

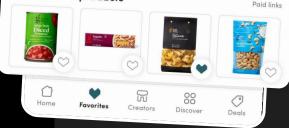
LTK's 2024 Shopper Study

LTK Gen Z are even more likely to try new brands or products





Shop related products

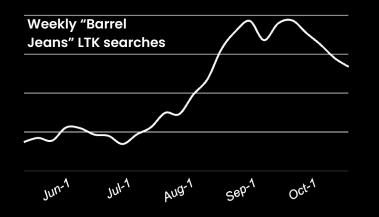




LTK TRENDING

"Barrel Jeans" are having a *moment*

"Barrel Jeans" surged in LTK shoppers' searches in August.



+211% Barrel Jeans LTK posts

+178%

traffic on Barrel Jeans LTK links

+196%

sales on Barrel Jeans LTK post links.



*Last 3 Month PoP growth

Gen Z shop Creators

Creators are discovery filters, who inspire purchases across categories.





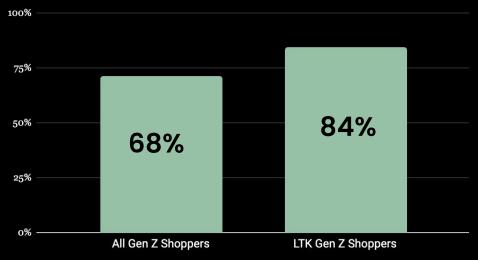


Make purchases online from Creators' recommendations.

Versus 56% of the general population.

LTK's 2024 Shopper Study

LTK Gen Z are more likely to shop from Creators online



LTK's 2024 Shopper Study Proprietary | Confidential ©2024 rewardStyle Inc d/b/a LTK

Popular Creator picks

Top-shopped categories from Creators

- 01 Fashion & Beauty/Personal Care (tie)
- **02** Gaming
- **03** Home & Electronics (tie)
- 04 Food
- 05 Memberships & Services
- 06 Garden
- **07** School & Work Supplies
- **08** Gifting & Cleaning Supplies (tie)
- 09 Travel & Hardware (tie)
- **10** Food Delivery Services
- **11** Transportation

LTK's 2024 Shopper Study



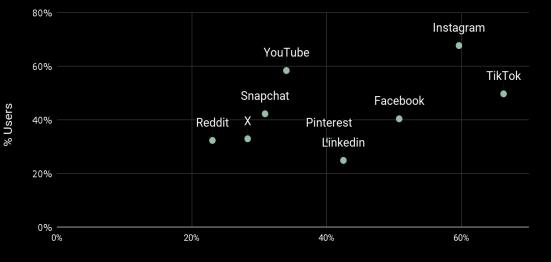






@bellarosablog, @itsdaniaraujo,, @

Social media use and where they shop Creators most



% of Users that Shop from Creators

LTK's 2024 Shopper Study

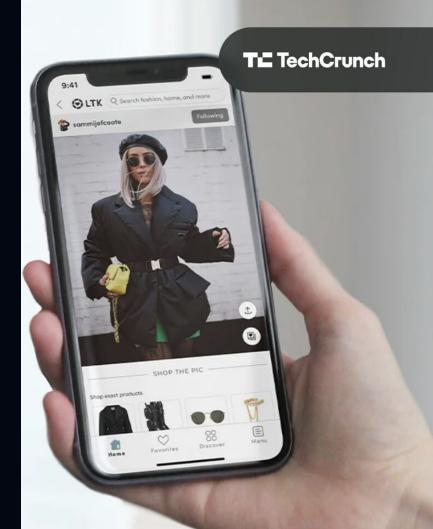


YouTube and Gen Z

YouTube is growing quickest in usage for Gen Z.

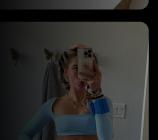


TikTok Alpha Affiliate Test



Emotional Connection

Creators emotionally connect with Gen Z through video, amplifying authenticity, and trust.



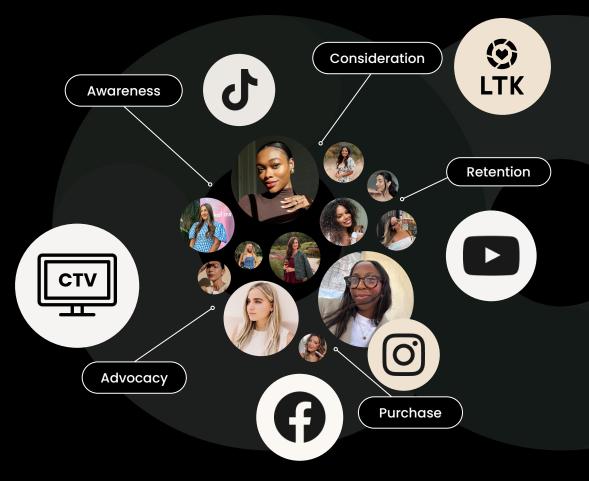








Creators are *integrated* into Gen Z buyer's journeys.



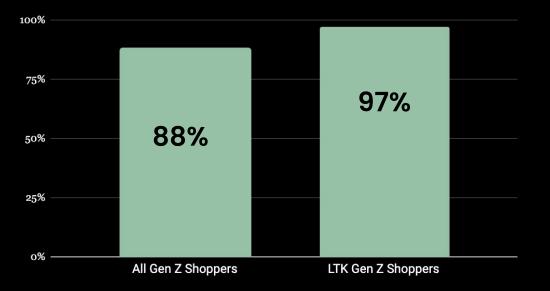
Watch Creator videos on social media.

Versus 74% of the general population.

LTK's 2024 Shopper Study

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LTK Gen Z even more likely to watch Creators' video





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Top-watched content

01 Cooking & meal prep

02 College life & being a student

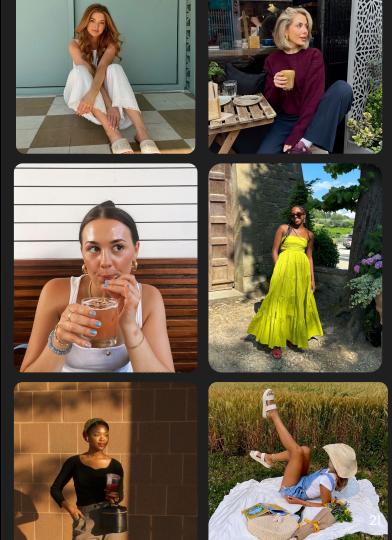
03 Recipes

04 Healthy & active lifestyles

05 Home decor & home projects

06 Doing their skincare

07 Putting together outfits



LTK TRENDING

Top-trending recipe posts









One-pot, Smoothies, Cocktails & Coffee recipes are top performing & spiking this year.

Creator Package

Creator Campaign featuring top Gen Z food & recipe Creators

> Media Boosting targeting Gen Z food and recipe lovers

LTK Ads reaching LTK Creators & Shoppers

UGC Content for use on owned & operated channels

LTK INSIGHTS

The Gen Z Effect

Trends in Creator Marketing

Accelerate Trial Gen Z Creators create trends through trial.

02

01

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Thank you!

For additional research and insights: https://company.shopltk.com/brand-central @ltkbrandcentral

<u>Contact us</u>